CA JAIN SHWETA

B.Com, DISA, Dip IFR ACCA-UK Regional Council Member-2022-25 Secretary WIRC-2022-23 Chairperson Vasai Branch-2012-13

CANDIDATE FOR WIRC ELECTION

6th and 7th December 2024

2024

7th December 2024 at Other Centres

in Mumbai, Pune, Thane, Ahmedabad & Surat

















Dear Friends and Professional Colleagues,

Greetings for the day!

"CA is not a Certificate or a Degree. It's the pride of my life."

With my motto of "Serve with honor and passion, and deliver quality with commitment," I take pride in serving our professional fraternity as an elected member of the Regional Council of WIRC for the 2022-25 term. This role complements my history of over two decades as a successful professional and practicing Chartered Accountant.

Was privileged to take on leadership roles as Secretary of WIRC 2022-23 and have been actively involved at the branch level since 2007-08. With this enriching experience, I am now seeking to further contribute by recontesting for the position of Regional Council Member of WIRC.

Trust you will place your confidence in my abilities and grant me your First Preference Vote in the upcoming election on December 6th and 7th, 2024. Hook forward to your support and blessings.

Thank You!





ACADEMIC & PROFESSIONAL OUALIFICATIONS

- A Fellow Member of the Institute of Chartered Accountants of India
- Diploma in Information System Audit (DISA)
- → Diploma in International Financial Reporting Standards (IFRS), ACCA UK
- Certifications in Forensic Audit and Fraud Detection, Concurrent Audit, Co-operative Society Audit.

PROFESSIONAL ACHIEVEMENTS

- A Founder Partner at Shweta Jain & Co., Chartered Accountants having offices in Mumbai, Udaipur and Bengaluru
- Practice areas: Audit & Assurance, Finance & Accounting, Taxation Services, Litigation.
- Independent Director in Companies
- Regular Speaker on the topic of Code of Ethics and Bank Audits
- Trained more than 10000 Students in various training programs like OT/GMCS held by ICAI since 2008 to 2018.
- Founder Convenor Mira Road CPE Study Circle (21-22)



ROLES & RESPONSIBILITIES

Within ICAI-WIRC

- ✓ Secretary of WIRC of ICAI for 2022-23.
- Chairperson in Women Members Excellence Committee and Committee on social audit and Sustainability reporting standards for 24-25.
- ✓ Vice Chairperson, in Hostel and library committee for 24-25.
- Member in Various Committees for 24-25 like Public Relation committee, Students (academic) Committee, Students Skill Enrichment Committee, AI in WIRC, Auditing & Assurance Standard Committee, Branch Coordination Committee, Committee for Member in Industry and Business, Cooperative Society Committee, Editorial Committee, Study Circle Coordination Committee.
- Chairperson in Various Committees at WIRC like MCS Coordination Committee (22-23), Women Member Empowerment Committee (22-23), Financial Market and Investor Protection Committee (23-24), Committee on Social Audit and Sustainability Reporting Standards (23-24), Digital Accounting and Assurance Committee (23-24), Ethical Standard Committee (23-24).
- Vice Chairperson in Various Committees at WIRC like Career Counseling Committee, Executive Committee, Editorial Committee for 22-23, and Student Skill Enrichment Operation (MCS) Committee. Committee for MSME and Start up, Hostel and Library Committee for 23-24.







- Member in Various Committees at WIRC in 23-24 like Auditing & Assurance Standard Committee, Branch Coordination Committee, Committee for Member in Industry and Business, Editorial Committee, Study Circle Coordination Committee, WICASA, Women and Young Member Committee.
- Member in Various Committees at WIRC in 22-23 like CPE Committee. Public Relation Committee, Student Committee, Banking, Financial Services and Insurance Committee, Branch Coordination Committee, WICASA, Cooperative Society Committee, Committee for Members in Industry and business, CSR Committee, Digital accounting assurance standards committee, Direct tax committee, Grievance Committee, GST Committee, Hostel Committee, Ind AS-AS and IFRS committee, Library Committee, Management Accounting Committee, Research Committee, Study Circle Coordination Committee. Valuation Committee.
- Chairperson of Vasai branch of WIRC of ICAI for 2012-13, Vice-Chairperson during 2011-2012 Secretary (2010-11), Treasurer (2008-2009 & 2009-2010)
- Chairperson of WICASA (Vasai Branch during 2011-12)

Other Social & Professional Organizations

- Social worker and associated with various organizations like Jain Chartered Accountant Federation, Bharat Vikas Parishad, Rajasthani Seva Sanstha & Udaipur Maitri Sangh, Mewad Malwa Jain Sangh
- Presently, Board Member at JCAF Mira Bhayender Chapter of Mumbai.

AWARDS & RECOGNITIONS

Personal awards:

- Have been awarded with Best Women CA of the Year 2017 across India in the category of Leading Women CA in profession by II Global Business Information.
- A Received Women Achiever's Award from WIRC of ICAI (Vasai branch

AWARDS RECEIVED UNDER MY LEADERSHIP



Awarded

Best Region across India during Secretary of WIRC-2022-23



Awarded

Best Branch of WIRC during my Chairpersonship (Large Category) 2012



Awarded

Highly Commendable Performance Branch of ICAI (Large Category) 2012



Awarded

Highly Commendable Performance Branch of WICASA by WIRC (Small Category) 2011

KEY INITIATIVES



As Chairperson of the *Digital Accounting and Assurance Committee*, successfully organized IT-focused seminars and workshops, namely Technology drive and Tech edge series, revamped the WIRC digital platforms, and supported ICAI's IT initiatives. Additionally, I facilitated the identification of emerging opportunities in the IT sector and engaged with key stakeholders to promote sector growth.

As Chairperson of the MCS Coordination Committee. effectively coordinated with MCS faculties, monitored batches, and ensured adherence to ICAI guidelines. Played an active role in gathering and forwarding feedback from both students and faculties to the ICAI head office, facilitating continuous improvement in the program. Additionally, observed MCS sessions to maintain quality standards and supported the ICAI by providing timely suggestions based on feedback

As Chairperson of the *Women Member Empowerment Committee*, I facilitated the sharing of women members' success stories, running the 'WOW - Women on Wednesday' series, exclusively featuring women speakers and coordinators. Organized an international study tour for women CAs, fostering global professional opportunities. Arranged residential refresher courses, allowing women to focus on their personal and professional growth, and grand-level women conferences to inspire and connect. Additionally, initiated a portal for 'Second Inning' women returning after a career break and bridged the gap between firms and women members. and led numerous motivational programs to empower women in the profession."



Easy Connect with ICAI: A Direct Communication Platform for Members and Students

To facilitate seamless communication between members, students, and ICAI, played an instrumental role in introducing Easy Connect with ICAI—a virtual platform designed to address the grievances and queries in real-time. where we strive to resolve them on the spot. For any queries that remain unresolved, they will be promptly forwarded to concerned authorities at ICAI for further action.

As Chairperson of the **Committee on Social** Audit & Sustainability Reporting Standards, I spearheaded numerous programs on Social Audit and BRSR reporting to prepare members for future applicability, ensuring they are ready as these areas expand. We also actively forwarded member representations to ICAI head office and contributed to the development of Social Audit and Sustainability Reporting Standards. Additionally, I organized workshops, seminars, and training programs to enhance the knowledge of members and stakeholders, and supported initiatives to benchmark global best practices in sustainability reporting.

Organizing Programs to Raise Awareness about Overseas Opportunities for Members

With the aim to equip members with the knowledge and tools needed to expand their professional reach globally and explore new avenues for growth in international markets, organized several programs in collaboration with overseas chapters to raise awareness among our members about overseas opportunities.



As Chairperson of the *Financial Market and Investor Protection Committee*, organized a range of educational programs, seminars, and conferences to deepen members' understanding of financial markets. Lead investor awareness initiatives to benefit the public and collaborated closely with the Central Committee to provide input on regulations and publications related to capital markets. Additionally, maintained continuous engagement with key financial agencies and supported research and publications focused on investor protection.

Strengthening Interaction with Members and Students Across Our Region

With the intention to serve the region in the truest sense and to significantly enhanced engagement with members and students across the western region, made a concerted effort to visit each branch, where I have interacted directly with members to understand their perspectives on the profession and their expectations from leadership. While visiting them, also took the initiative to address local-level issues by engaging with relevant authorities. This included working with the local IT and GST departments, as well as local colleges, to resolve specific concerns.

As Chairperson of the *Ethical Standards Committee*, organized numerous seminars on the revised Code of Ethics to address member queries and ensure compliance. To further support members, we developed educational videos and webinars. Facilitated the collection and forwarding of member suggestions for improvements to ICAI head office, enhancing the ethical standards and addressing practical concerns in the profession.



1. Professional Development

Continuous Education: I will advocate for enhancing the quality and reach of Continuing Professional Education (CPE) programs, including the introduction of specialized courses in AI and digital transformation, forensic auditing, and sustainability reporting which is the need of the hour.

Skill Development: By promoting initiatives in emerging areas like data analytics, artificial intelligence, and sustainable financials, I aim to ensure that our members remain competitive in a rapidly changing world.

2. Advocacy and Representation

Ethics and Governance: Drawing on my experience as Chairperson of the Ethical Standard Board, I will emphasize the importance of maintaining the highest ethical standards in our profession.

3. Member Support and Welfare

Career Support: I aim to expand career counseling services, and networking opportunities, particularly for young and aspiring CAs.

Mental Health and Well-being: Recognizing the pressures faced by our members, I will introduce initiatives to support mental health and overall well-being.

4. Technology and Innovation

Digital Transformation: As Chairperson of the Digital Accounting Board Committee, I will continue to champion the adoption of advanced technologies within our profession, ensuring that firms of all sizes can improve efficiency and stay competitive.

Cybersecurity: I will advocate for stronger cybersecurity measures to protect the sensitive financial information entrusted to us

5. Empowering Women in the Profession

Women Members Excellence: I am committed to promoting gender diversity and inclusivity within our profession. I will continue to support initiatives that empower women CAs to achieve their full potential. also committed to addressing and implementing proper measures for women's safety, ensuring a secure and supportive environment for all.

6. Engagement with Members

Open Communication: I am dedicated to maintaining open lines of communication with all members, ensuring that their voices are heard.

Feedback Mechanisms: With the intention to use feedback constructively to improve our practices and provide the best possible support to our community, I will establish platforms for members to provide feedback and voice their concerns directly,



VISION & MISSION

I envision a profession where Chartered Accountants lead with integrity, innovation, and excellence. My mission is to ensure that every member of our community is empowered with the tools, support, and opportunities needed to excel and make a meaningful impact on society. My mission is to ensure that every CA has the resources, support, and opportunities to excel and contribute meaningfully to our profession and society.



CLOSING REMARKS

I am honored to have served as Secretary of WIRC of ICAI. With extensive experience as Chairperson of key committees such as the Ethical Standards, Digital Accounting, Social audit and sustainability reporting, MCS Coordination, Financial Market and Investor Protection, and Women Empowerment Excellence, I have gained a deep understanding of the challenges and opportunities facing our profession. My commitment to ethics, innovation, and member welfare shapes my vision for the future of Chartered Accountancy.

With your support, I am confident that together we can build a stronger, more resilient, and globally respected profession. I humbly request your vote and support to help elevate Chartered Accountancy to new heights.



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